

**FACTS****WHAT DOES FISHER INVESTMENTS DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balances and transaction history
- Investment experience and assets

When you are *no longer* our customer, we continue to share your information as described in this notice.

**How?**

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information, the reasons Fisher Investments chooses to share, and whether you can limit this sharing.

**Reasons we share your personal information****Does Fisher Investments Share?****Can you limit sharing?**

**For our everyday business purposes—** such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus

Yes

No

**For our marketing purposes—** to offer our products and services to you

Yes

No

**For joint marketing with other financial companies**

No

We don't share

**For our affiliates' everyday business purposes—** information about your transactions and experiences

Yes

No

**For our affiliates' everyday business purposes—** information about your creditworthiness

No

We don't share

**For nonaffiliates to market to you**

Yes

Yes

**Questions?**

Call 1-800-851-8845

## Who we are

Who is providing this notice?

Fisher Investments

## What we do

How does FISHER INVESTMENTS protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does FISHER INVESTMENTS collect my personal information?

We collect your personal information, for example, when you

- Open an account or provide account information
- Make deposits or withdrawals from your account or make a wire transfer
- Give us your contact information

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes-information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Fisher Investments Europe Limited, Fisher Investments Australasia Pty Ltd, Fisher Investments Ireland Limited, Fisher Investments Japan, Fisher Investments GmbH, Fisher Investments Schweiz GmbH, Fisher Investments Arabia, Fisher Investments Singapore Pte. Ltd. and Fisher Investments Costa Rica FICR S.R.L.

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- Fisher Investments may share information with nonaffiliates so they can market to you if you provide your consent.

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Fisher Investments does not jointly market.

## Other important information

This privacy notice applies to individual consumers who are customers or former customers. This notice replaces all previous notices of our consumer privacy policy, and may be amended at any time. For the most up-to-date information, please visit the privacy policy on our website at <https://www.fisherinvestments.com/en-us/privacy>.